

## IFSP / IEP Tracking Solution

### Helping Kids Succeed in School Life

Every kid deserves a fair chance. For a child living with learning or developmental challenges, an Individualized Family Service Plan (IFSP) or an Individualized Education Program (IEP) can provide that extra bit of needed support. But for a plan to truly work, you've got to be able to diligently keep tabs on a number of components from evaluations and screenings, to progress over time, and completed goals. Not to mention being able to exchange crucial information with other members of your team – all while ensuring that this confidential data is protected.

That's where IFSP/IEP Tracking from CaseWorthy comes in.

A central database empowers you to securely manage all the data and documentation for your clients' IFSPs and IEPs – assessments, program enrollments, medical histories, education, family needs, and more – in a single location. Doctors, therapists, case managers and other team members can easily share and access this information at a moment's notice to better coordinate services and offer plans that are personalized to each child's needs.



**6.6 million children aged 3-21, or 13 percent of all public school students, received special education services in 2014-2015.**

– “Children and Youth with Disabilities.” National Center for Education Statistics. Last updated May 2017. [https://nces.ed.gov/programs/coe/indicator\\_cgg.asp](https://nces.ed.gov/programs/coe/indicator_cgg.asp)

### Key Features

#### A Client Dashboard

An online dashboard offers you an in-depth view of each child's progress over time. You can see IEP or IFSP summaries and any documents associated with these plans, as well as goals and steps, planned services, progress notes, and more. View any services associated with a

plan, such as physical therapy, medical, or parent counseling.

You'll have a central place to record case notes and observations, generate plans and reports, view ongoing assessment data, as well as developmental and behavioral screenings. Plus, you can share relevant information, make

referrals, and collaborate with other agencies to ensure each person gets the support he or she needs. Because everything is updated in real-time, team members can view an ongoing tally of a client's progress, when a goal is completed, and other outcomes.

## Personalized Support Plans

Via the dashboard, you'll be able to create individualized IFSPs and IEPs for clients, set goals, and identify the necessary steps towards achieving them. Select applicable disabilities to determine a client's eligibility for programs, and identify services received.

Attach as many goals as you want to each plan and include progress notes all along the way. You can track time spent working towards goals and create text or email notifications when it's time for

follow-up evaluations. Record client attendance and participation in various programs and keep track of staff hours.

## Customizable Assessments and Reports

We understand that each agency is different. That's why assessment forms are completely customizable within the CaseWorthy app. You can customize your intake forms and program registrations to reflect your specific workflows and collect the information that your agency needs.

Reporting is simple, too. Simply define the parameters for the reports you need – income and expenses, plan and goal history, issues, actions taken – to get to the data you need to see.

## Benefits

### Share important information to coordinate services.

The data that you gather is all securely stored and accessible from a single, central location. This empowers multiple providers in your network – physical therapists, social workers, nurses, psychologists, educators – to work from a common set of data to better coordinate services across agencies.

### Seamlessly track a child's progress throughout a lifetime.

Now, with all the relevant information gathered in one, secure place, you can seamlessly track and document a family and their child's progress over time. You'll have a continuously growing and evolving plan that's shaped to fit each child's needs. There's no more guesswork – all the information is right there at your fingertips.

### See a complete picture of the children and families you serve.

Having this in-depth knowledge about each child

enables you to provide more personalized services that focus on the needs of individuals and their families. Because the data collected is updated in real-time, you'll have a more complete picture of each child's progress over time and achieved goals across agencies and programs.

### Why CaseWorthy

Every business benefits from smart alliances. When you team up with CaseWorthy, you get a comprehensive solution to help you securely capture data AND meet all security and compliance requirements. Plus, we provide the expertise and experience you need to successfully manage your customized solution from planning to implementation.

To learn more about how to boost efficiency throughout your organization, contact a CaseWorthy representative at

**877-347-0877**

or visit [www.CaseWorthy.com](http://www.CaseWorthy.com)