

SOAP Case Note Template

Social work case note templates like this one can be difficult to fill out without context. Below you'll find a set of prompts to guide you in using this template.

Subjective: The subjective thoughts a client expressed.
"I am feeling jittery, sad, and unable to work these days. I'm not sleeping and I was fired."

Objective: The social worker's objective summary of what the client expressed and data available.

The client is a 26-year-old male and has a history of anxiety, depression, and panic attacks. PHQ-9 score was 22 for severe depression, and GAD-7 score was 14 for moderate anxiety.

Assessment: The priority needs to be addressed based on the social worker's perspective.

The client's mental health needs to be addressed through therapy first. Then employment can be secured.

Plan: The course of action the client is recommended to take.

Client was referred to behavioral health for follow-up and will be seen by a licensed clinical social worker this week to begin an intensive short-term therapy plan. Client provided with groceries, food stamps, and 30-day bus pass. Client was referred to employment assistance.

Additional Notes: Case manager reviewed Notice of Privacy Practices and Program Agreement with client.

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Plan:

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