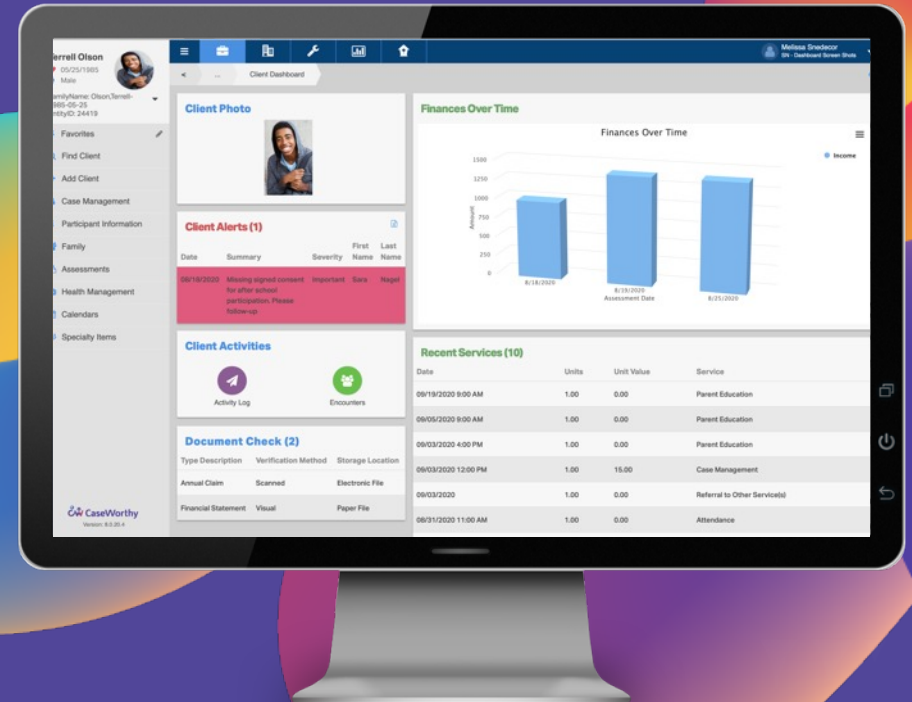


A Flexible Case Management Platform

Built for the Way You Work



Welcome – Crisis Averted with CaseWorthy Webinar



SARA NAGEL

*Senior Sales Executive &
Engineer*

snagel@caseworthy.com



RICHARD ROPOLO

Senior Sales Executive

rropolo@caseworthy.com

801.879.1878



Agenda

CaseWorthy
Overview

10 mins

System Demo

50 mins

Participant Intake Workflow
Case Management Overview /
Macro level
Review Referral Queue
CommHub
Reporting/Analytics

Q & A

Next Steps



Who We Are



Brian Bingel

*Chief Executive
Officer*



Rhett Richins

President



Nina Wilson

*VP of Professional
Services*



Lauren Schmidt

*VP of Sales &
Marketing*



Kathleen Allen

VP of Operations

OUR MISSION

To serve as a technology beacon that empowers organizations to enrich lives.

*Our Mission is to help
you accomplish yours.*

Many Ways to Offer Aid and Support

Must Respond Quickly

- Financial Assistance
 - Utilities
 - Rent
 - Transportation
- Housing
 - Subsidies
 - Vouchers
- SNAP – Supplemental Nutrition Assistance Program
- TANF – Temporary Assistance for Needy Families
- LIHEAP – Low Income Home Energy Program



Programs We Serve



General Case Management



Volunteer Management



Homeless Management



Youth & Family Services



Development Disability Services



Schools & Education



Health Services



Behavioral Services



Senior Services



Grants Management



”

The flexibility in CaseWorthy is my favorite feature. The ability to just pop in fields on the fly as we evolve and see what new type of questions or items we want to track. Adding that to an assessment cause is simple. Even building some simple reporting is pretty easy.

— Sheldon Kepiro, Director of Information Technology

Our Partners

COCOON
HOUSE 

Goodwill
of North Georgia 




Communities
In Schools

 Community
Action
Partnership



Enterprise Wide Solution

FOR HUMAN SERVICES



- Rules
- Dashboards
- Form Creation
- Roles & Menus
- Workflow Customization



- Case Management Platform
- Available Web Portal
- Billing
- Advanced Security
- Eligibility Engine



- Workflow Engine
- Document Management
- Configurable Alerts
- Time Tracking
- Electronic Signatures
- Sync to Outlook and Calendars

Why CaseWorthy?

BENEFITS TO CLIENTS

- Staff are supported in their daily work
- Increased operational efficiencies
- Ability to report and utilize data for performance improvement as well as grant and compliance based reporting
- Better help the clients they serve/have a greater impact on the community they serve
- Be able to provide a 360 degree view of the services each client needs



apBuilder



Reporting



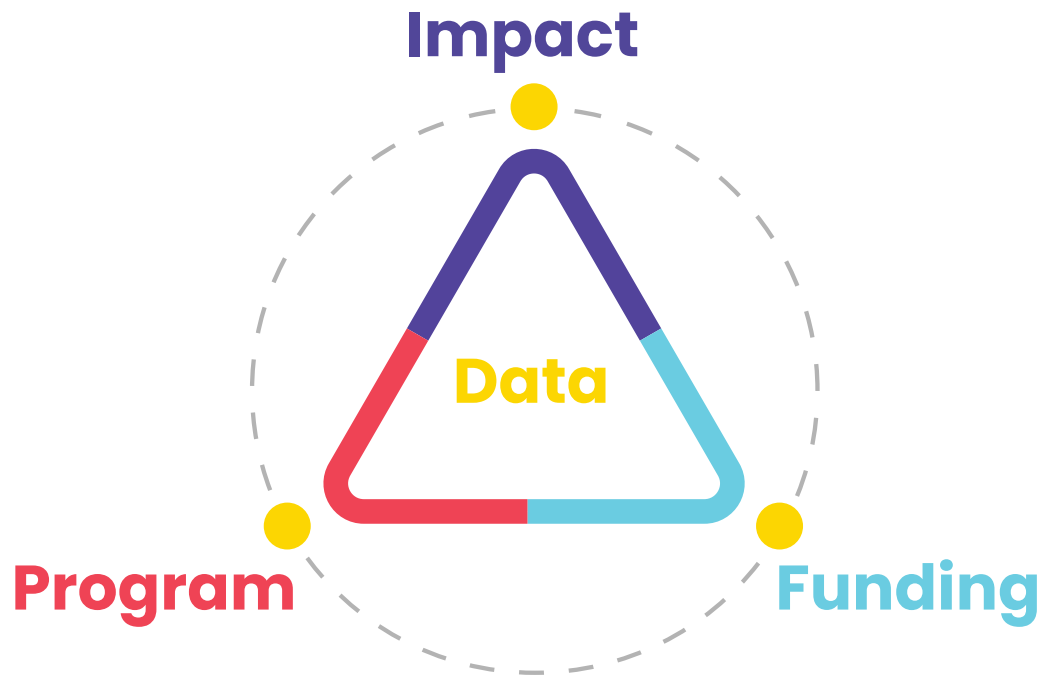
Integration



Why CaseWorthy?



FLEXIBLE AND ROBUST REPORTING & ANALYTICS




- Client Interaction Captured Across Enterprise
- Unduplicated Client Counts
- Exportable Queries
- Performance & Operational Reporting
- Compliance & Grant Reporting
- Analytics Engine

Professional Services

IMPLEMENTATION INCLUDES

- Discovery Session
- Solution Build
- Training on How To Use Tools
- Ongoing User Support
- Administrator and End User Training



A team effort to offer the best system for each organization

CaseWorthy Demonstration

